

<b>Code</b>	<b>ADS</b>
<b>Company name</b>	Damsan Joint Stock Company
<b>Date</b>	12/15/2017
<b>Subject</b>	Report on result of stock issuance

**Content:**

Damsan Joint Stock Company has announced the result of public offering as follows:

**I. Stock:**

1. Name of stock : Stock of Damsan Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 9,994,993 shares
5. Total value issue : 99,949,930,000 dongs
6. Issue date : December 04, 2017
7. Beginning date : November 08, 2017
8. Ending date : December 04, 2017
9. Registration time for purchase:
  - Existing shareholders: from November 08, 2017 to December 04, 2017
  - Private placement to investors: from November 21, 2017 to December 04, 2017
10. Payment time:
  - Existing shareholders: from November 08, 2017 to December 04, 2017
  - Private placement to investors: from November 21, 2017 to December 04, 2017

11. Date of share transfer completion: expected on December 29, 2017

**II. Underwriter** : none

**III. Distributor** : none

**IV. Result:**

Object	Offered price	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
Staffs	17,000	4,350,621	2,902,105	2,902,105	6	6		1,448,516	29.0%
Investors	17,000	5,643,872	5,742,215	5,742,215	105	105		-98,343	57.5%
Domestic investors	17,000	9,978,553	8,641,987	8,641,987	108	108		1,336,566	86.5%
Foreign investors	17,000	15,940	2,333	2,333	3	3		13,607	0%
Existing shareholders	17,000	5,624,493	4,274,320	4,274,320	109	109		1,350,173	42.8%
Strategic	17,000	4,370,000	4,370,000	4,370,000	2	2		-	43.7%

partnership									
Number of shares not distributed	0								

#### **V. Result in sum:**

1. Total distributed volume : 8,644,320 shares (86.5% of total issued volume).
2. Total proceeds from the offering : VND146,953,440,000
3. Total cost : VND555,000,000
4. Total net revenue after the offering: VND146,398,110,000

#### **VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Shares	Ratio
1	Total owner's capital	438	100.00%
2	Founding shareholders	0	0.0%
3	Major shareholders	4	36.4%
4	Shareholders owning under 1% voting shares	410	17.1%
4.1	– The State	0	0%
4.2	– Other shareholders	431	99.8%

4.3	- Foreign shareholders	7	0.2%
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**VII: List of names and ownership ratios of major shareholders:**

Note	Shareholder	Shares	Ownership ratio
1	Vu Huy Dong	4,308,730	16.9%
2	Vu Huy Duc	1,368,000	5.3%
3	Do Duc Khang	1,550,000	6.1%
4	EVN Finance Joint Stock Company	2,060,133	8.1%
	Total	9,286,863	36.4%